

Donations Field Descriptions

10/05/2017

Activity	The campaign activity that resulted in this donation.[activity:c(30)]
Activityno	The campaign activity# that resulted in this donation.[activityno:n(2)]
Amount	Amount of donation.[amount:n(12,2)]
Campaigno	PastPerfect will automatically assign the next consecutive number when you Add a new Campaign.[campaigno:n(6)]
Camname	Type in the name of the campaign.[camname:c(40)]
Checkno	Reference, enter check# or, "Cash", "CC-Visa", "CC-MC", "CC-AX", "CC-Disc", or "Other"[checkno:c(25)]
Code	Each fund can be assigned a code. Each code can be assigned to one or more funds. These codes can be used to produce reports subtotaling donations by code.[fundcode:c(10)]
Company	Company, corporation, or organization name. This field can be left blank for individuals or memberships whose mailing address does not include a company.[company:c(50)]
Contact ID#	[idno:n(6)]
Customform	[customform:n(1)]
Date	Enter the date on which the donation was made. Press F8 to fill in today's date automatically. Your system may be set to enter dates in the following formats: American - MM/DD/YYYY British - DD/MM/YYYY German - DD.MM.YYYY Italian - DD-MM-YYYY Japan - YYYY/MM/DD US - MM/DD/YYYY To set the type of date you wish to use, go to the Setup Menu, select Gen. Information, and make your selection from the Date Style pull-down menu.[date:date]
Day	[day:n(2)]
First name	First name of the individual.[firstname:c(30)]
Fund	Name of the fund for which a donation is made.[fund:c(40)]
Group	Each contact may be assigned to a group. You can define your own group names.[group:c(30)]
In honor of	Click on the Enter a donation receipt button under Donations. This gives you access to a sub-screen of information about the particular donation. Use the "In honor of" field to record the name of a person, organization, or entity that the donor wishes to acknowledge with the donation.[inhonor:c(100)]
In memory of	Click on the Enter a donation receipt button under Donations. This gives you access to a sub-screen of information about the particular donation. Use the "In memory of" field to record the name of a person, organization, or entity that the donor wishes to acknowledge with the donation.[inmemory:c(100)]

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Last name	Last name of the contact. This field is only for search and display purposes. It is not printed on mailing labels.[lastname:c(40)]
Month	Click on Pledges/Receipts on the main menu. To view total donations for each month click on the month tabs at the top of the screen.[month:n(2)]
Notes	The Notes field may be used to record any additional information. There is no limit to the number of lines or the type of information recorded in this field.[notes:memo]
Pledge detail	If the donation is associated with a pledge, a reference is entered to the pledged amounts.[pledetail:memo]
Pledgeno	[pledgeno:n(7)]
Receipt #	The receipt number for the donation. This number is automatically assigned when the donation is entered.[receiptno:n(8)]
Revenue Restriction	This field can be used to denote restrictions on the use of the donated funds. Restriction options are: Permanently, Temporarily, or Unrestricted.[restrict:c(15)]
Revenue Source	This field can be used to create reports summarizing income from different sources. Select the source of the donation from the pull-down list. The list of revenue sources can be modified via the Setup Authority Files screen.[revenue:c(40)]
Solicitor	Record the name of the person responsible for soliciting a particular donation.[solicitor:c(30)]
Tax deductible amount	Amount of the donation that is tax deductible.[amt deduct:n(12,2)]
Thank you Letter	<p>In the Contacts Donation screen, press the Print button at the top of screen. A list of available letters will appear. Select the "Thanks for Donation" letter and press preview or print.</p> <p>To create default letters for Contacts, choose Setup on the main menu. Select "Contacts". Open the Letters & Email tab. Choose the "Add" button to create a new letter. To edit an existing letter highlight the letter name and press the "Compose Letter" button.[thankyou:memo]</p>
Type of payment	Enter how the payment was made, i.e. "check, credit card, cash".[typepay:c(8)]
Year	Select the year using the pull down list to view all donations for that year.[year:n(4)]